



The Senior Alliance
 Area Agency on Aging 1-C
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TSA MISSION STATEMENT

We empower people with needs, to live with dignity in the community they choose, by providing available services.

Date: March 22, 2021
 To: Finance Committee
 From: Jeffery Hawkins

Re: Thursday, March 25, 2021

The Finance Committee will hold its next regular meeting: **Thursday, March 25, 2021** via Zoom Video Call. If you are unable to attend, please notify Jeffery Hawkins at jhawkins@thesenioralliance.org, prior to the meeting.

DATE: March 25, 2021
TIME: 8:30 a.m.
Location: Zoom Video Call

The Senior Alliance’s Finance Committee is meeting remotely due to the COVID-19 pandemic.

Join Zoom Meeting Information:

<https://us02web.zoom.us/j/7462060334?pwd=YkhYazNmOTVyRmdWZlJqa3hzbUhDZz09>

Meeting ID: 746 206 0334
 Passcode: 3JXjqK
 One tap mobile
 +13126266799,,7462060334#,,,,,0#,,422414# US (Chicago)
 +19294362866,,7462060334#,,,,,0#,,422414# US (New York)

Dial by your location
 +1 312 626 6799 US (Chicago)
 +1 929 436 2866 US (New York)
 +1 301 715 8592 US (Germantown)
 +1 346 248 7799 US (Houston)
 +1 669 900 6833 US (San Jose)
 +1 253 215 8782 US (Tacoma)

Meeting ID: 746 206 0334
 Passcode: 422414
 Find your local number: <https://us02web.zoom.us/u/kbjg0NYQVu>

AGENDA

These items, including any and all other business that might come before the Finance Committee:

1. Call to order
2. Introductions – Mark Dickinson – Merrill Lynch
3. Approval of March 25, 2021 Agenda.....Action required
4. Approval of February 25, 2021 Minutes.....Action required
5. Investment Strategy: Guest – Mark Dickinson.....Discussion.....
6. Financial Reports:10/1/2020 to 2/28/2021Action required
 - Budget Status Report
 - Balance Sheet (Statement of Financial Position)
 - Revenue Expense by Program
 - Statements of Revenue and Expenditures
 - Operating Expenditures by Line Item
 - Sub-Contractors and Direct Services
 - Check Register
7. The next Finance Committee meeting: **Thursday, April 22, 2021**
8. Old Business
9. New Business
10. Adjournment

Members of the public wanting to pose questions or make comment to individual members of The Senior Alliance’s Finance Committee prior to the meeting may email jhawkins@thesenioralliance.org or call 734-727-2018.

Persons living with a disability can participate via the electronic meeting link. Prior to the meeting questions and comments can be submitted in writing to jhawkins@thesenioralliance.org or by telephone at 734-727-2018.

Due to the COVID-19 pandemic, the next meeting is currently scheduled to occur virtually Via Zoom at 8:30 a.m. on Thursday, April 22, 2021.